

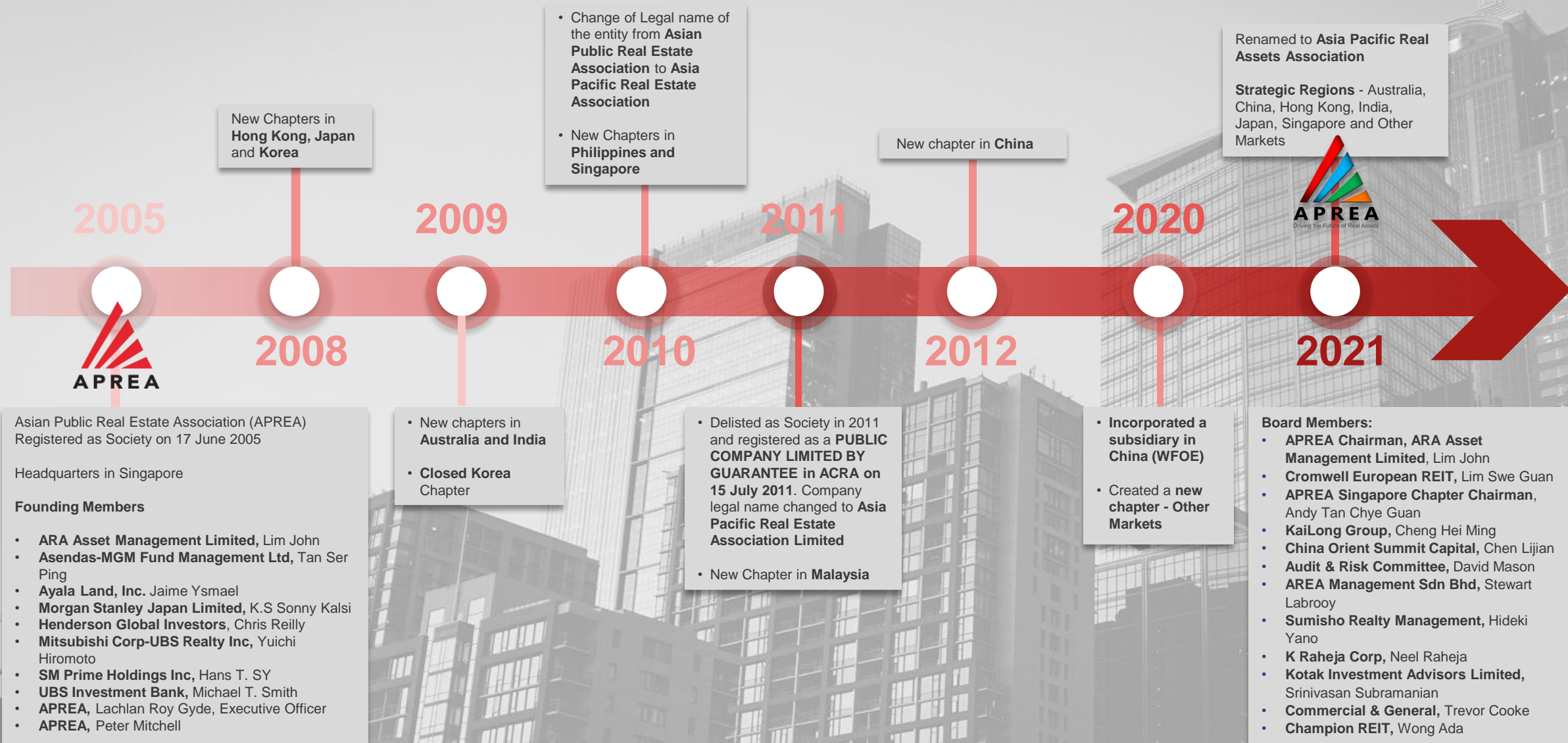


APREA Rebranding Media Briefing

6 April 2021



Milestones



WHAT HAS CHANGED?

FROM REAL ESTATE

TO REAL ASSETS

STRATEGIC REGIONS



CHAPTER INCUBATOR

OTHER MARKETS



RISING ASIA

Largest Economies in 2030

1. China 26.0
2. US 25.2
3. India 5.9
4. Japan 5.6
5. Germany 4.9
6. UK 3.5
7. France 3.4
8. Brazil 3.1
9. Italy 2.4
10. South Korea 2.2
11. Mexico 2.1
12. Canada 2.0
13. Russia 2.0
14. Australia 1.9
15. Indonesia 1.9

Note: GDP in US\$ trillion

Source: ADB, HSBC



SOUTHEAST ASIA

DIGITAL CONTINENT

Digital products and services to power **60% of Asia Pacific GDP by 2025**

Source: Forrester, Microsoft

By 2030, ASIA PACIFIC will

- be home to 55% of the world's urban dwellers
- have 65% of global middle class
- account for 60% of global GDP growth
- power more than half of global consumption growth

Source: ADB, McKinsey & Co., WEF



INFRASTRUCTURE BOOM

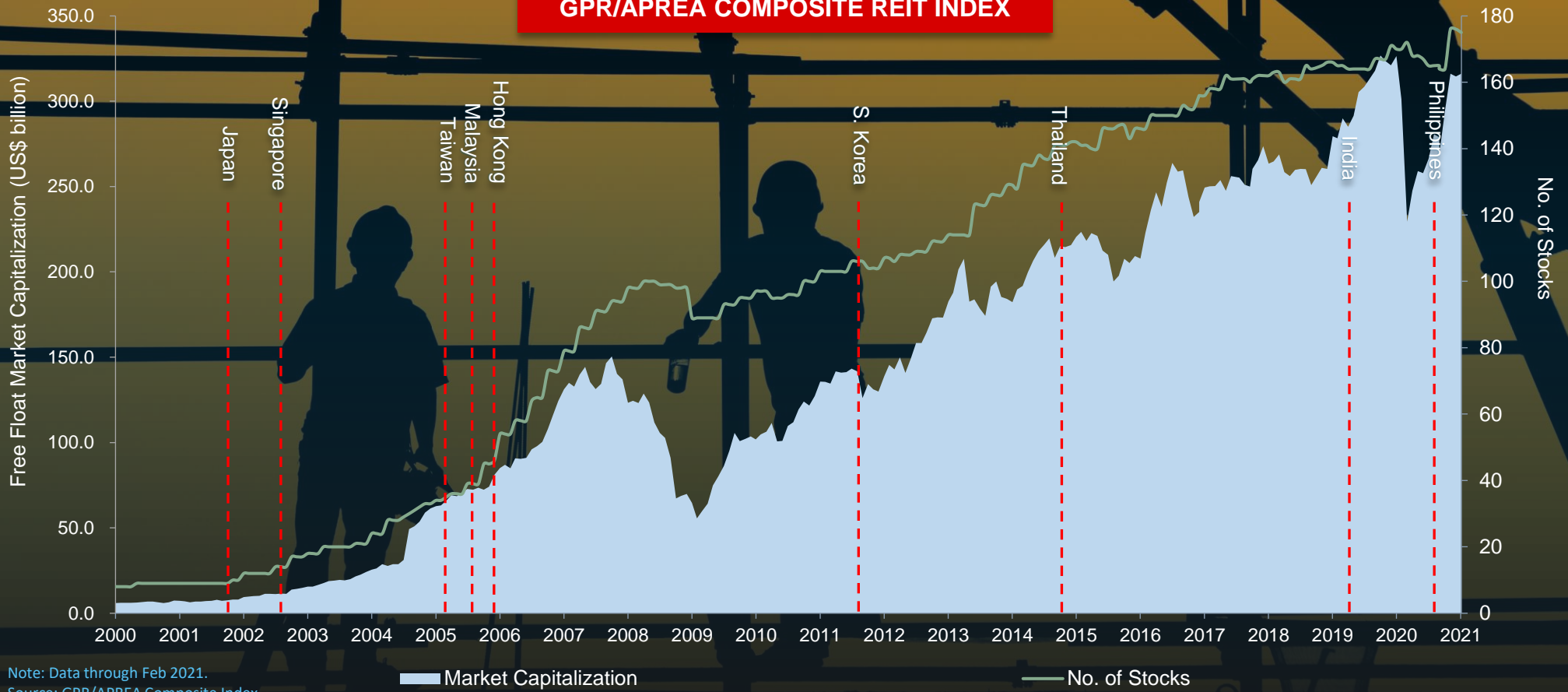


**US\$8 TRILLION
FUNDING GAP OVER THE NEXT 10 YEARS**

ASIA PACIFIC WILL BE THE GLOBAL REIT EPICENTER

**FUTURE
MARKET CAP
OF US\$1
TRILLION**

GPR/APREA COMPOSITE REIT INDEX



Note: Data through Feb 2021.
Source: GPR/APREA Composite Index

Market Capitalization

No. of Stocks

MEDIA KIT

APREA
Driving the Future of Real Assets

Lim Hwee Chang John
Chairman of APREA
Co-Founder & Deputy Chairman
ARA Asset Management Limited

Sigrid Zalcita
Chief Executive Officer
Asia Pacific Real Estate Association
sigrid.zalcita@aprea.asia

APREA Expands Reach into Real Assets with Infrastructure Investments to Push Boundaries and Create New Opportunities in the Region

APREA's rebranding celebrates 16 years of long-term industry advocacy with re-found purpose in "Driving the Future of Real Assets"

APREA offers a distinctive global outreach and vision for the Asia Pacific real assets sector, with an aim to create value for our members through the following key focuses:

- Anchoring Success**
- Professional Development**
- Reach out to industry leaders**
- Education & Research**
- Advocacy**

Vision
APREA strives to be the leading advocate for the real assets sector.

Mission
Our mission is to promote growth in the real assets sector by being the voice of our members in all policy matters, providing access to industry-advancing research and insights and connecting members to business opportunities.

The four ambiances represent the four core values of APREA.

- Connections**
APREA prides itself in establishing connections with industry leaders across Asia Pacific, who are investors, managers, pension, insurance and sovereign wealth funds, family office platforms, and service providers, all part of the securitized assets ecosystem.
- Transparency**
APREA provides its members with access to cutting-edge thought leadership, reliable benchmark metrics and industry best practices. Transparency in turn supports compliance and innovation which ultimately drives industry growth.
- Sustainability**
APREA is committed to promoting good environmental, social and governance (ESG) practices in the real assets landscape. There is no one-size-fits-all approach but in and best practices available to all of the members that will help them in their ESG journey.
- Diversity**
APREA represents over 140 corporations across the world from the securitized assets sector. APREA fosters a culture where diversity and inclusion as well as collaboration and mutual respect are integrated into its four core service pillars.

Rise Above, Reach Beyond
The story of Asia Pacific Real Estate Association (APREA) began in 2005 with a group of enthusiastic industry leaders aiming to set the bar and focus on advocacy, knowledge sharing and connecting industry leaders. APREA has established itself as the leading group in the industry.

From Real Estate to Real Assets
APREA's journey began with full coverage of the securitized real estate arena and primarily focused on the REITs' right-of-representation. With APREA has real estate to cover more grounds to serve the needs of the growing real assets sector.

THE RISE OF REAL ASSETS



MISSION

Our mission is to promote growth in the Real Assets Sector in Asia Pacific by being the voice of our members in all policy matters, providing access to industry-advancing research and insights and connecting members to business opportunities.



DRIVING THE FUTURE OF REAL ASSETS

ADVOCACY



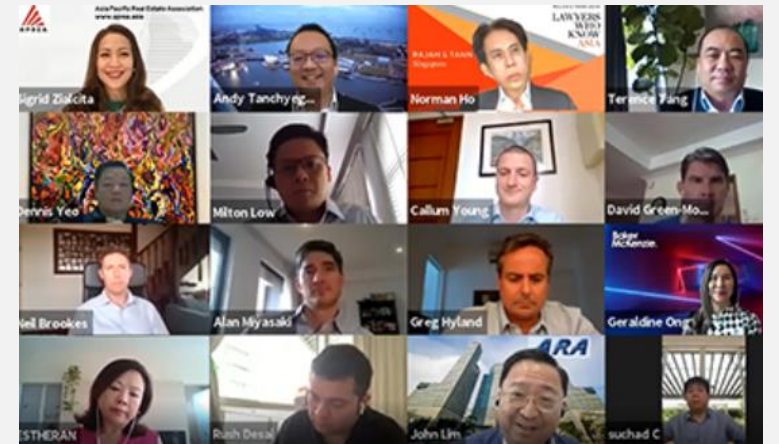
PROFESSIONAL DEVELOPMENT



EDUCATION & RESEARCH



INVESTOR OUTREACH



CONNECTIONS

APREA prides itself in establishing connections with industry leaders across Asia Pacific who are investors, investment and asset managers, developers, REIT managers, pension, insurance and sovereign wealth funds, family office platforms, and service providers, all part of the securitised real assets ecosystem.

SUSTAINABILITY

APREA is committed to promoting good environmental, social and governance (ESG) practices in the real assets landscape. There is no one-size-fits-all approach but in APREA, it is about making research, data and insights, and best practices available to all of the members that will help them in their ESG journey.



TRANSPARENCY

APREA provides its members with access to cutting-edge thought leadership, reliable benchmark metrics and industry best practices. Transparency in turn supports compliance and innovation which ultimately drives industry growth.

DIVERSITY

APREA represents over 140 corporations across the world from the real assets sector. APREA fosters a culture where diversity and inclusion as well as collaboration and mutual respect are integrated into its four core service pillars.

CONNECTING WITH INDUSTRY LEADERS



LIM HWEE CHIANG JOHN, PBM
CHAIRMAN OF APREA
CO-FOUNDER & DEPUTY
CHAIRMAN
ARA ASSET MANAGEMENT
LIMITED



SIGRID ZIALCITA
CHIEF EXECUTIVE OFFICER
ASIA PACIFIC REAL ESTATE
ASSOCIATION



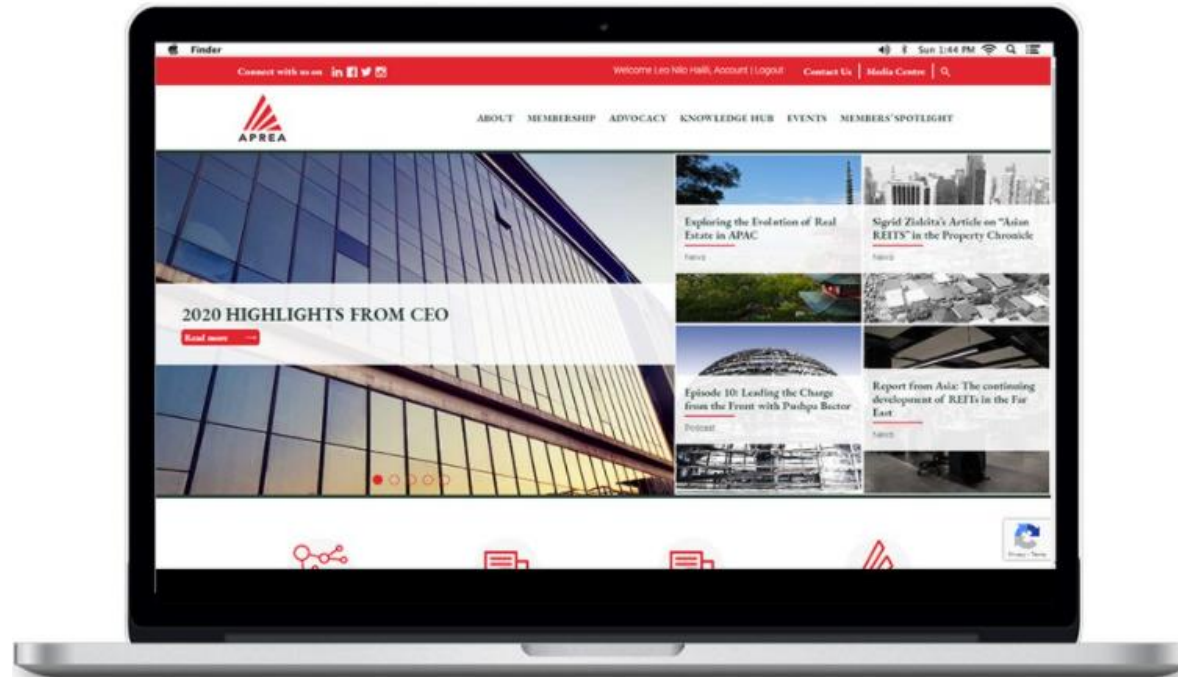
HAVE YOU CREATED YOUR ACCOUNT YET?

Access all APREA resources and meet the biggest network of real estate stakeholders in the Asia Pacific.

Members of APREA may create their accounts and get unlimited access to all the content of this website (Members' Registrations are

subject to verification of a valid APREA's membership approval).

Non-members may create their accounts and get exclusive access to Insights, Business Resilience, Webinars' Newsstand, Kinledge Brief and much more!



FOLLOW APREA ON



Get ahead with the latest APREA updates to learn more about the hottest industry news and engage with the Real Assets Community! Join APREA on LinkedIn today!





2021 Asia Pacific REITs and Infrastructure Trusts Conference (Day 1)
07 April 2021 - 09 April 2021
13:00 (Singapore), 10:30 (India), 14:00 (Japan), 16:00 (Australia)

Event Sponsors:
CICC 中金公司, pwc, Touchstone Partners, YARDI

Opening & Closing Remarks
SIGRID ZIALCITA, CEO APREA

Keynote Speaker
JOHN LIM, Chairman of APREA, Co-Founder & Deputy Chairman ARA Asset Management Limited

Keynote Speech
MARK LI ZHIMING, Managing Director, Investment Banking Department, Executive Head of ARI, Investment Office International Capital Corporation Limited (ICIC)

Speakers
MARTIN SUH, Head of Asia Pacific Real Estate, Banking and Loans, Head of South East Asia Global Corporate and Investment Banking and Singapore Country Head, Bank of America
RUCHIR SINHA, Partner and Head of Mumbai, Touchstone Partners
YASH J. ASHAR, Head of Capital Markets Mumbai, Cyril Amarchand Mangaldas
PARKER ZHENG FAN MING, Deputy General Manager, Head of Capital Markets, Sino Green
ANKUR GUPTA, Managing Partner, Head of India, Real Estate, Breakfast Asset Management
ROBERTO VERSACE, Managing Director, Head of Listed Real Estate, Asia Pacific, APG Asset Management Asia
MICHAEL HOLLAND, Embassy Office Parks REIT



2021 Asia Pacific REITs and Infrastructure Trusts Conference (Day 2)
07 April 2021 - 09 April 2021
13:00 (Singapore), 10:30 (India), 14:00 (Japan), 16:00 (Australia)

Event Sponsors:
CICC 中金公司, pwc, Touchstone Partners, YARDI

Keynote Speaker
SIGRID ZIALCITA, CEO APREA

Keynote Speech
KIM WRIGHT, Managing Director, Head of Listed Real Estate Investments, OPPIB Asia Inc.

Featured Presentations
BERNIE DEVINE, Regional Director, Asia Pacific, WGC Systems
RUCHIR SINHA, Partner and Head of Mumbai, Touchstone Partners

Speakers
SHARVAT DALAL, Partner, PwC India
TRACEY ZHANG, Financial Services Leader, Tax, KPMG China
GAUTAM MENHA, Partner, PwC
ALEX LAU, Managing Director Finance, Hong Kong, Asian Real Estate, Australia's Real Estate Group
SIMON CLARK, Special Adviser - Deals, Tax & Legal, KPMG
ALEX SUN, Executive Director, Investment Banking Department, CICC
SAURASH AGARWAL, Managing Director, Infrastructure, South Asia, Caisse de dépôt et placement du Québec (CDPQ)

More speakers to be announced



2021 Asia Pacific REITs and Infrastructure Trusts Conference (Day 3)
07 April 2021 - 09 April 2021
13:00 (Singapore), 10:30 (India), 14:00 (Japan), 16:00 (Australia)

Event Sponsors:
CICC 中金公司, pwc, Touchstone Partners, YARDI

Opening & Closing Remarks
SIGRID ZIALCITA, CEO APREA

Keynote Speaker
STUART GIBSON, Co-Founder, Co-CEO, EEA

Speakers
WILLIAM LEUNG, DVP & Portfolio Manager, Cohen & Steers
HARSH SHAH, Chief Executive Officer, Indifi
CHARMAINE CHEUK, Managing Director, South Asia, Creditbancik LLP
KAREN LEE, Chief Executive Officer, ARA LOGOS Logistics Trust Management Limited, manager of ARA LOGOS Logistics Trust
CALVIN KWAN, Head of Sustainability, Link REIT
AN CHEN, Assistant Portfolio Manager, NEW Asia
ATSUSHI TODA, Director and Chief Financial Officer, Polaris, Japan

More speakers to be announced



Asia Pacific Real Estate Association (APREA)

2021 Asia Pacific REITs and Infrastructure Trusts Week

7 April-9 April 2021 1:00pm-4:00pm (Singapore, China Time)

Language
English with Chinese Interpretations

Registration
Open to all members and non-members

Day 1 (7 April 2021): Regulatory Perspective
Day 2 (8 April 2021): Taxation Perspective
Day 3 (9 April 2021): Best Practices Day





APREA

Driving the Future of Real Assets

